

CAPITAL PROJECTS AND BOND OVERSIGHT

A g e n d a

DATE:	Tuesday, July 15, 2014
TIME:	1:00 PM
PLACE:	Room 169 Annex

- 1. Call to Order and Roll Call**
- 2. Approval of Minutes (June 17, 2014)**
- 3. Information Items**
 - A. Notice of Advertisements for Leased Space
 1. Department of Corrections (Jefferson County) – PR-5370 and PR-5371
 2. Cabinet for Health and Family Services (Perry County) – PR-5395
 3. Department of Corrections (Fayette County) – PR-5400
 - B. Quarterly Status Reports on Major Capital Projects
 1. Administrative Office of the Courts
 2. Commonwealth Office of Technology
 3. Finance and Administration Cabinet; Murray State University; Northern Kentucky University; University of Kentucky; University of Louisville; and Western Kentucky University
 - C. Standard & Poor's U.S. State Pension Funding Article
 - D. Correspondence regarding Louisville Arena Authority
- 4. Lease Reports from the Finance and Administration Cabinet**
 - A. New Leases
 1. Department for Workforce Investment (Fayette County) – PR-5180 and PR-5181
 2. Cabinet for Health and Family Services (Clay County) – PR-2974

B. Lease Renewals

1. Cabinet for Health and Family Services (Franklin County) – PR-3734
2. Department of Public Advocacy (Franklin County) – PR-3764

C. Lease Modification and Amortization of Leasehold Improvements

1. Department of Public Advocacy (Jessamine County) – PR-1352
2. Transportation Cabinet (Jefferson County) – PR-3974
3. Cabinet for Health and Family Services (Franklin County) – PR-3282

5. Project Reports from Finance and Administration Cabinet

- A. New Capital Project – Department of Military Affairs – Construct Weapons Repair Shop – Bluegrass Station
- B. Reporting of Equipment Pool Project in Excess of \$200,000 – Kentucky Community and Technical College System – Portable Live Fire Training Unit

6. Report from the Office of Financial Management

A. Kentucky Infrastructure Authority

1. Fund A Loans and Fund B Loan – Greenup Joint Sewer Agency (Greenup County) – Assumption of City of Wurtland
2. Fund A Loan Increase – Lexington Fayette Urban County Government (Fayette County) – Town Branch Wastewater Treatment Flow Equalization Storage Tanks Project
3. Fund A Loan – Lexington Fayette Urban County Government (Fayette County) – Lower Cane Run Wastewater Storage Tank Project
4. Fund B Loan – City of Greensburg (Green County) – Greensburg New Water Treatment Plant Project
5. Fund C Loan – City of Glasgow (Barren County) – Glasgow Peak Storage Basin Project
6. Fund F Loan Increase – City of Harrodsburg (Mercer County) – Waterline Distribution Improvements and North Main Water Storage Tank Projects
7. Fund F Loan Increase – City of Danville (Boyle County) – Water Treatment Plant and Raw Water Intake Project
8. Fund F Loan Increase – Northern Kentucky Water District (Kenton County) – Kenton and Campbell County Water Main Project

9. Fund F Loan – City of North Middletown (Bourbon County) – Water Tank Reconstruction and SCADA Project
10. Fund F Loan – City of Flatwoods (Greenup County) – Jones Street Waterline Upgrade Project
11. Infrastructure for Economic Development Fund Grants
 - 2007 Infrastructure for Economic Development Fund Grant – Non-coal Counties – Shelbyville Municipal Water and Sewer Commission (Shelby County) – Benson Road Gravity Sewers
 - 2014 Reauthorization and Reallocation of Infrastructure for Economic Development Fund Grant – Non-coal counties
 - Bourbon County Fiscal Court (Bourbon County) – Bourbon County-City of Paris – Centerville Sewer
 - City of Wurtland (Greenup County) – Sewer Project
 - Greenup County Fiscal Court (Greenup County) – Water Lines
 - Greenup County Fiscal Court (Greenup County) – Water and Sewer Lines
 - Jessamine-South Elkhorn Water District (Jessamine County) – Catnip Hill Pike 1.0MG Elevated Storage Tank Project
 - City of Tompkinsville (Monroe County) – Beldon Water Tank Rehab
 - Monroe County Water District (Monroe County) – Tooley Ridge Tank Replacement
 - Monroe County Water District (Monroe County) – Monroe County-City of Edmonton Interconnect
 - Monroe County Water District (Monroe County) – Treatment Plant Upgrade Phase 2
 - Monroe County Water District (Monroe County) – Treatment Plant Upgrade Phase 2
 - City of Campbellsville (Taylor County) – Wastewater Treatment Plant Improvements
- B. Economic Development Bond Grant – Inter-Modal Transportation Authority, Inc. for the benefit of Bilstein Cold Rolled Steel LP
- C. New Bond Issue – Kentucky Economic Development Finance Authority Healthcare Facilities Revenue Bonds, Series 2014 – Masonic Homes Independent Living II, Inc. Project
- D. Follow-up Report – Turnpike Authority of Kentucky Economic Development Road Revenue Refunding Bonds (Revitalization Projects), 2014 Series A
- E. New School Bond Issues with School Facilities Construction Commission Debt Service Participation
 - Bullitt County
 - Daviess County
 - East Bernstadt Independent
 - Jackson County

- Livingston County
- Magoffin County
- Muhlenberg County
- Newport Independent
- Wayne County

7. Local School Bonds – New school bond issues with 100 percent locally-funded debt service participation

- Corbin Independent
- Danville Independent

8. Updated Monthly and Weekly Debt Issuance Calendar

9. Adjournment

Next meeting: Tuesday, August 19, 2014
1 p.m.; Capital Annex Room 169